

INVITATION FOR RESOLUTION PLANS

Resolution Plans are invited for the Corporate Insolvency Resolution Process of the below mentioned Corporate Debtor under the Code.

RELEVANT PARTICULARS

1.	Name Of Corporate Debtor	Rajpur Hydro Power Pvt. Ltd.
2.	About the Company	Incorporated in 2009, engaged in Development & Construction of 9.90 MW Hydro Energy Power Project, is currently undergoing Corporate Insolvency Resolution Process (CIRP) under the Provisions of Insolvency and Bankruptcy Code, 2016 (IBC). The project is under construction and is located near Rampur, Distt. Shimla, Himachal Pradesh.
3.	Corporate Identity Number of the Corporate Debtor	CIN No. U40101HP2009PTC031249
4.	Address of the Registered Office of the Corporate Debtor	Thakur House, Opp. PWD Fuel Station, New Nogli, Rampur, Bushahr, Shimla, HP.
5.	Insolvency Commencement Date in Respect of Corporate Debtor	11th July, 2017
6.	Estimated date of closure of Insolvency Resolution Process	7th April, 2018
7.	Name, Address, Email address and Registration Number of the Resolution Professional (RP)	Name: Sanjay Kumar Dewani Registered Address: 133, Bhagirathi Appts., Plot No.-13/1, Sector-9, Rohini, Delhi, 110085 Office Address: D-55, Defence Colony, New Delhi-110024. Regn No: IBB/PA-001/IP-P00423/2017-18/10746 Email ID: rp.rhpl@gmail.com, sanjaydewani@gmail.com
8.	Last Date for submission of Resolution Plan	February 21, 2018

The minimum eligibility criterion for applicants to approach the RP with such Resolution Plan is mentioned below:

For Body Corporate: -

Minimum Tangible Net Worth of Rs. 10.00 Crores as per the Audited Balance Sheet as on 31st March 2017, duly certified by a practicing Chartered Accountant.

For Financial Institutions / Funds / PE Investors:-

Assets under Management of Rs. 100 Crores or more as on immediately preceding financial year, duly certified by a practicing Chartered Accountant.

Group of Individuals / Investors:-

Group of Individuals / Investors with aggregate net worth of Rs. 10.00 Crores as per the latest Net Worth Certificate (as on 31st March, 2017), duly certified by a practicing Chartered Accountant.

The prospective Lenders, Investors and any other persons ("Resolution Applicant") are hereby invited to put forward Resolution Plans on or before 21.02.2018 to the Resolution Professional at the office address mentioned in item No. 7 hereinabove. The Resolution Applicant shall also furnish a self attested undertaking that it does not fall within the ambit of ineligibilities as prescribed under section 29A of IBC. The Information Memorandum shall be shared with the eligible Resolution Applicants in physical form subject to fulfillment of minimum eligibility criterion mentioned above, submission of an undertaking under Section 29(2) of the Code read with Regulation 36(4) of Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons), Regulations 2016 and the undertaking under section 29A of IBC. The Resolution Plan shall be strictly in accordance with the terms and conditions, as contained in the Offer Document.

The Resolution Professional or Committee of Creditors shall have right to reject any Resolution Plan without assigning any reasons to the Resolution Applicant.

Place: New Delhi

Date: 30.01.2018

Sanjay Kumar Dewani
Resolution Professional
Rajpur Hydro Power Pvt. Ltd.