



PTC INDIA FINANCIAL SERVICES LIMITED

(A subsidiary of PTC India Limited)

Regd. Office:-7th Floor, Telephone Exchange Building, 8 Bhikaji Cama Place, New Delhi - 10066

CIN: L65999DL2006PLC153373, E-mail- ir@ptcfinancial.com, Website-www.ptcfinancial.com

Phone- +91 11 26737300 / 26737400 Fax:26737373 / 26737374

MATURITY NOTICE OF LONG-TERM INFRASTRUCTURE BOND SERIES – 2 (OPTION I & II)

Date: 30-11-2021

Sr. No.

Dear Bondholder(s),

Ref: Your Folio No.(Physical Bonds)DP ID & Client ID:

Sub: Maturity Intimation - PTC Long Term Infrastructure Bond Series-2 (Option I & II) issued in Financial Year 2011 – 2012

We wish to inform you that the captioned Bonds issued by **PTC India Financial Services Limited ("PFS")** during the Financial Year 2011-12 is maturing on **Wednesday, March 30, 2022 ("Maturity Date")**. As per the terms of Prospectus dated December 30, 2011, final payment will be remitted on **March 30, 2022** and no interest shall be payable on the said Bonds thereafter. The proceeds would be paid to those Bondholders whose names are appearing in the Register of Bondholders as on **Tuesday, March 15, 2022 ("Record Date")**.

Below are your registered details available with our Registrar and Share Transfer Agent ("RTA"), **KFin Technologies Private Limited ("KFin")** as on **November 19, 2021**.

Name of the First holder*													
Address*													
PAN													
Bank Account Details*													
Mobile No.													
Redemption/ Maturity Value (RS.)													
<i>The Redemption and Interest amount is gross of TDS. TDS rate as applicable, may be deducted. Kindly refer Note 3 of Other Important Instructions.</i>													
	<table border="1"><thead><tr><th></th><th>Option I (Annual)</th><th>Option II (Cumulative)</th></tr></thead><tbody><tr><td>No. of Bonds</td><td></td><td></td></tr><tr><td>Principal per Bond</td><td>5,000.00</td><td>5,000.00</td></tr><tr><td>Interest per Bond</td><td></td><td></td></tr></tbody></table>		Option I (Annual)	Option II (Cumulative)	No. of Bonds			Principal per Bond	5,000.00	5,000.00	Interest per Bond		
	Option I (Annual)	Option II (Cumulative)											
No. of Bonds													
Principal per Bond	5,000.00	5,000.00											
Interest per Bond													

Note:*If there is any mismatch/change in your Name, Address or Bank account, you are requested to update the requisite information, by following the instructions mentioned below. This will help PFS to pay the Maturity proceeds to you on time.

INSTRUCTIONS:**A. FOR PHYSICAL CERTIFICATE BONDHOLDER(S):**

The Physical Bondholders are **NOT** required to surrender Original Bond Certificate for receiving redemption amount during the course of maturity process.

The maturity proceeds shall primarily be paid through **NACH (National Automated Clearing House)** or any other electronic mode of payment mode i.e. NEFT / RTGS etc.

For updation of Bank Account details and/or address, as stated aforesaid, Bondholder(s) can opt for any of the below means. For any other queries, also the bondholders can reach us on these contact details.

a) Write to our RTA on following address and provide supporting documents as specified in "Note" below.

KFin Technologies Private Limited

(Unit: PTC India Financial Services Limited – Bonds)

Selenium Tower B, Plot No. 31 & 32, Gachibowli,

Financial District, Nanakramguda,

Serilingampally, Hyderabad 500 032, Telangana, India

b) Contact RTA on Toll Free No.: **1800 309 4001**

Alternatively,

You can update details by visiting the RTA's web link :

<https://ris.kfintech.com/clientservices/diy/>

Or else you can connect:

PTC India Financial Services Limited:

Regd. Office: 7th Floor, Telephone Exchange Building,
8 Bhikaji Cama Place, New Delhi – 10066

Tel.: 91 11 26737300 / 26737400

Website: <https://www.ptcfinancial.com>

Email: ir@ptcfinancial.com

Note -

In case of change of name and/or address, kindly attach authenticated identity and address proof viz., self-attested Voters' ID/ Passport/ Aadhar Card/ Latest Bank Statement or Passbook (not older than 3 months and 1st page copy)/ Latest Electricity Bill or Landline Telephone Bill (not older than 3 months)/ duly attested Gazette notification copy or attested Marriage Certificate along with signature verified by Bank Manager and PAN Card copy self-attested.

B. FOR DEMAT BONDHOLDER(S):

Please ensure to keep your Demat Account status 'Active' latest by **Monday, March 14, 2022**, being a day prior to the Record Date fixed for Maturity of PTC Infra Bond Series –2, with updated bank account details.

DEMAT Bondholders may approach their respective Depository Participant for Demat Account activation, Bank account or any other updation to enable us to transfer proceeds on the maturity date.

C. OTHER IMPORTANT INSTRUCTIONS:

1. The redemption amount shall **primarily** be paid through **NACH** or any other electronic mode of payment to all the Bondholders (Physical and Demat) subject to availability of complete bank account details including the bank account number (confirming CTFS), IFSC Code, Magnetic Ink Character Recognition ("MICR") code as appearing on a cheque leaf.
2. In case payment of redemption amount is unsuccessful on maturity date through NACH or any other electronic mode due to incorrect or incomplete Bank details, the Bank shall issue Warrants/ Demand Drafts in the name of Bondholders, **whose names appear in the Register of Bondholders as maintained by the RTA and/or as provided by the Depositories and the same shall be sent by courier/ registered post/ speed post at the Bondholder's sole risk.**

PFS shall not be responsible for any delay to the Bondholder receiving credit of Maturity Amount, so long as the Bank has initiated the process in time. **NO INTEREST WILL BE ACCRUED/ PAYABLE AFTER THE MATURITY DATE.**

3. **Instruction on Tax deducted at Source (“TDS”):**

PHYSICAL CERTIFICATE BONDHOLDERS:

i. **Resident:**

For Bondholders, the interest payment will be subject to TDS at 10% for cases where the interest payments upon redemption exceed Rs. 5,000/-.

Where TDS is applicable, but the Bondholder **does not** have a valid PAN, then the TDS rate will increase to 20%. Hence, we request the bondholder to **update PAN details with RTA.**

TDS will not be applicable if the Bondholder submits a valid Form 15G/H, latest by January 31, 2022 to the RTA.

If the Bondholder submits Tax officer’s order under Section 197 specifying NIL/ lower TDS rate latest by January 31, 2022 to the RTA, then TDS as per rates specified in the order will apply.

ii. **Non-Resident:**

TDS at 20.80% would apply on the interest payout. Further, in case a Bondholder submits Tax officer’s order under Section 197/ 195 specifying NIL/ lower TDS rate latest by November 20, 2021 to RTA, then TDS as per rates specified in the order will apply.

DEMAT BONDHOLDERS:

i. **Resident:**

TDS will not apply

ii. **Non-Resident:**

TDS at 20.80% would apply on the interest payout. Further, in case a Bondholder submits Tax officer’s order under Section 197/ 195 specifying NIL/ lower TDS rate latest by January 31, 2022 to RTA, and then TDS as per rates specified in the order will apply.

4. This Redemption of PFS Infra Bond Series –2 (Option I and II) shall be governed by the Terms & Conditions as set out in the Prospectus.
5. Pursuant to the applicable provisions of the Companies Act, 2013 read with Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016, as amended (the “Rules”), the bonds issued by PTC India Financial Services Limited in March 2012 (FY 2011-2012), and the interest/ redemption amount (principal and interest) which remains unclaimed by the Bondholders for seven (7) consecutive years or more will be transferred by the Company to the Investor Education and Protection Fund Authority (the “Authority”).

No claim shall lie against the Company in respect of the unpaid amount transferred to the Authority. However, the unclaimed Bonds and interest/redemption amount (principal and interest) transferred to the Authority, if any, can be claimed back by the concerned Bondholders from the Authority after following the procedure prescribed by the Rules.

We earnestly request all the Bondholders to support the ‘GREEN Initiative’, by registering /updating their e-mail address with their Depository Participant (Demat Bondholder) or our RTA viz. KFin Technologies Private Limited (Physical Certificate Bondholders) or to the Company, for receiving all communications electronically.

DISCLAIMER AND NOTIFICATION

As a responsible Organization, we would like to spread a word of caution among all Bondholders. The Bondholders are advised to be cautious in dealing with any unauthorized or fraudulent agencies or individuals who are posing as representatives or agents of PTC India Financial Services Limited. Please note that PTC India Financial Services Limited has not appointed any such agents/representatives and anyone dealing with the aforesaid agencies/individuals would be doing so at his/her own risk. PTC India Financial Services Limited will not be responsible for any loss or damage suffered by such Bondholders, directly or indirectly.

Thanking you,
Yours faithfully,

For PTC India Financial Services Limited

This is a computer-generated intimation, hence does not requires signature