

## BUYBACK OPTION FORM - PFS LONG TERM INFRASTRUCTURE BONDS SERIES 2

Option I, II, III and IV : Exercise of Buyback Option: FY2018-19

### Address

**KARVY COMPUTERSHARE PRIVATE LIMITED**  
**Unit: PTC INDIA FINANCIAL SERVICES LTD- Infra**  
**Bond** Karvy Selenium Tower B, Plot number 31 &  
32, Gachibowli, Financial District, Nanakramguda,  
Serilingampally, Hyderabad -500 032  
Phone : 040-6716 2222 Fax : 040-2342 0814  
E-mail : einward.ris@karvy.com  
Website: www.karvy.com

### INFORMATION FOR THE INVESTOR

**Last date of receipt of the attached Buyback Option Form along with the below mentioned documents is Jan 31, 2019**

#### **Documents required:**

- A) In case the bonds are held in **Physical form**, the following documents are required to be sent:-
- Duly filled in and signed Buyback Option Form overleaf
  - Original Bond certificate duly discharged/ signed on the backside of the Bond certificate with affixing Rs 1 revenue stamp. (Payment will not be process if original bond certificate is not received)
  - A cancelled cheque of your Bank account having your Name, IFS-code, MICR-code on it.
  - In case of change in address- Self-attested address proof.
  - Self attested copy of PAN Card, if PAN is not updated in RTA's records.
- B) In case you are holding bonds in **Demat form**:-
- Kindly send only the duly filled in and signed Buyback Option Form overleaf.
  - Please note that your demat account should be active, to enable buyback. Payment will be made to investors, **only upon extinguishment of bonds**, as per bank details available in your demat account.
  - In case of change in bank details/ address- Please update the same with your Depository Participant (DP). **Please ensure from your DP that your Demat Account is active.**



**PTC INDIA FINANCIAL SERVICES LIMITED**

(A subsidiary of PTC India Limited)  
 Regd. Office:-7th Floor, Telephone Exchange Building, 8 Bhikaji Cama Place, New Delhi - 110066  
 CIN: L65999DL2006PLC153373, E-mail- ir@ptcfinancial.com, Website- www.ptcfinancial.com  
 Phone- +91 11 26737300 / 26737400 Fax: 26737373 / 26737374

Date: November 01, 2018

**Ref: PTC India Financial Services Ltd (“PFS”): Long Term Infrastructure Bonds- Series 2- Option I, II, III and IV Exercise of Buyback Option: FY2018-19**

Dear Bondholder(s),

This is to inform you that buyback option is available for the Infrastructure Bond Series 2 held under Option I, II, III and IV for the year 2018-19, as mentioned below:

Buyback Intimation Period	Date of Payment	Amount payable on buyback			
		Option I (Annual)*	Option II (Cumulative)*	Option III (Annual)*	Option IV (Cumulative)*
		ISIN- INE560K07086	ISIN- INE560K07094	ISIN- INE560K07102	ISIN- INE560K07110
Jan 01-31, 2019	March 30, 2019	Rs 5,000/- Per Bond*	Rs 9,099/- Per Bond *	Rs 5,000/- Per Bond*	Rs 9,229/- Per Bond *

\* Subject to deduction of TDS as per Income tax act 1961.

In case you wish to exercise the buyback option available in the financial year 2018-19, you are requested to return the appended **Buyback Option Form** duly signed which should reach the Registrar & Transfer Agent, **Karvy Computershare Private Limited**, Karvy Selenium Tower B, Plot number 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad -500 032 **latest by January 31, 2019.**

**BUYBACK OPTION FORM - PFS LONG TERM INFRASTRUCTURE BONDS SERIES 2**  
 (also available at [www.ptcfinancial.com](http://www.ptcfinancial.com))

I/We hold the bonds of the Company and would like to exercise the Buyback option and surrender my/our bonds as detailed below:

Folio No./ DP ID- Client ID	Option	ISIN	No. of Bonds

(To be filled by Bondholders holding bonds in physical form)

I/We request you to remit the redemption proceeds to my/our bank account as per details below:

<b>Account No.-</b>	<b>Bank Name-</b>
<b>Account Type- Saving / Current</b>	<b>Branch Name-</b>
<b>IFS Code-</b>	<b>MICR Code-</b>

I/we enclose herewith a blank cancelled cheque of the above account as a proof of the bank a/c details (compulsory).

	Sole/First Bondholder	Second Bondholder	Third Bondholder
<b>Signature</b>			
<b>Name</b>			
<b>Mobile No./Landline (Mandatory):</b>	<b>Email Id :</b>		

Date : \_\_\_\_\_

Place : \_\_\_\_\_

Notes:

- Please note that it is compulsory to submit the duly signed Bond Certificate in original (In case you are holding bonds in physical form).
- Buyback forms received after January 31, 2019 will not be accepted for buyback and the same will not be acted upon for payments to be process in FY 2018-19.
- Kindly read the other requirements given overleaf.
- Please refer to SEBI Circular No. SEBI/HO/MIRSD/DOP1/CIR/P/2018/73 dated April 20, 2018 and our communication letter vide dated July 10, 2018 . Kindly ensure to update your PAN and Bank mandate details in RTA's records, if holding is in physical form. In case already registered in RTA's records, kindly ignore.
- Please refer to BSE Circulars to Listed Companies – Amendment to Regulation 40 of SEBI (LODR) Regulations, 2015. (Cir.No. LIST/COMP/15/2018 dated July 05, 2018). Therefore, please note that R&T agent and Company will not be accepting any request for transfer of Bonds in physical form with effect from December 5, 2018