

BUYBACK OPTION FORM - PFS LONG TERM INFRASTRUCTURE BONDS SERIES 1

Option I and II: Exercise of Buyback Option: FY2018-19

Address

KARVY COMPUTERSHARE PRIVATE LIMITED
Unit: PTC INDIA FINANCIAL SERVICES LTD- Infra
Bond Karvy Selenium Tower B, Plot number 31 &
32, Gachibowli, Financial District, Nanakramguda,
Serilingampally, Hyderabad -500 032
Phone: 040-6716 2222 Fax : 040-2342 0814
E-mail: einward.ris@karvy.com
Website: www.karvy.com

INFORMATION FOR THE INVESTOR

Last date of receipt of the attached Buyback Option Form along with the below mentioned documents is Jan 31, 2019

Documents required:

- A) In case the bonds are held in **Physical form**, the following documents are required to be sent:-
- a) Duly filled in and signed Buyback Option Form overleaf
 - b) Original Bond certificate duly discharged/ signed on the backside of the Bond certificate with affixing Rs 1 revenue stamp. (Payment will not be process if original bond certificate is not received)
 - c) A cancelled cheque of your Bank account having your Name, IFS-code, MICR-code on it.
 - d) In case of change in address- Self-attested address proof.
 - e) Self attested copy of PAN Card, if PAN is not updated in RTA's records.
- B) In case you are holding bonds in **Demat form**:-
- a) Kindly send only the duly filled in and signed Buyback Option Form overleaf.
 - b) Please note that your demat account should be active, to enable buyback. Payment will be made to investors, **only upon extinguishment of bonds**, as per bank details available in your demat account.
 - c) In case of change in bank details/ address- Please update the same with your Depository Participant (DP). **Please ensure from your DP that your Demat Account is active.**



PTC INDIA FINANCIAL SERVICES LIMITED

(A subsidiary of PTC India Limited)
Regd. Office:-7th Floor, Telephone Exchange Building, 8 Bhikaji Cama Place, New Delhi - 110066
CIN: L65999DL2006PLC153373, E-mail- ir@ptcfinancial.com, Website- www.ptcfinancial.com
Phone- +91 11 26737300 / 26737400 Fax: 26737373 / 26737374

Date: November 01, 2018

Ref: PTC India Financial Services Ltd ("PFS"): Long Term Infrastructure Bonds- Series 1- Option I and II Exercise of Buyback Option : FY2018-19

Dear Bondholder(s),

This is to inform you that buyback option is available for the Infrastructure Bond Series 1 held under Option I and II for the year 2018-19, as mentioned below:

Buyback Intimation Period	Date of Payment	Amount payable on buyback	
		Option I (Annual)* ISIN- INE560K07045	Option II (Cumulative)* ISIN- INE560K07052
Jan 01-31, 2019	March 31, 2019	Rs 5,000/- Per Bond*	Rs 9,427/- Per Bond *

* Subject to deduction of TDS as per Income tax act 1961.

In case you wish to exercise the buyback option available in the financial year 2018-19, you are requested to return the appended **Buyback Option Form** duly signed which should reach the Registrar & Transfer Agent, **Karvy Computershare Private Limited**, Karvy Selenium Tower B, Plot number 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad -500 032 **latest by January 31, 2019.**

BUYBACK OPTION FORM- PFS LONG TERM INFRASTRUCTURE BONDS SERIES 1 (also available at www.ptcfinancial.com)

I/We hold the bonds of the Company and would like to exercise the Buyback option and surrender my/our bonds as detailed below:

Folio No./ DP ID- Client ID	Option	ISIN	No. of Bonds

(To be filled by Bondholder holding bonds in physical form)

I/We request you to remit the redemption proceeds to my/our bank account as per details below:

Account No.-	Bank Name-
Account Type- Saving / Current	Branch Name-
IFS Code-	MICR Code-

I/we enclose herewith a blank cancelled cheque of the above account as a proof of the bank a/c details (compulsory).

	Sole/First Bondholder	Second Bondholder	Third Bondholder
Signature			
Name			
Mobile No./Landline (Mandatory):	Email Id :		

Date : _____

Place : _____

Notes:

- Please note that it is compulsory to submit the duly signed Bond Certificate in original (In case you are holding bonds in physical form).
- Buyback forms received after January 31, 2019 will not be accepted for buyback and the same will not be acted upon for payments to be processed in FY 2018-19
- Kindly read the other requirements given overleaf.
- Please refer to SEBI Circular No. SEBI/HO/MIRSD/DOP1/CIR/P/2018/73 dated April 20, 2018 and our communication letter vide dated July 10, 2018. Kindly ensure to update your PAN and Bank mandate details in RTA's records, if holding is in physical form. In case already registered in RTA's records, kindly ignore.
- Please refer to BSE Circulars to Listed Companies – Amendment to Regulation 40 of SEBI (LODR) Regulations, 2015. (Cir.No. LIST/COMP/15/2018 dated July 05, 2018). Therefore, please note that R&T agent and Company will not be accepting any request for transfer of Bonds in physical form with effect from December 5, 2018