



Dated: 31st March, 2021

To

Manager Listing Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001 Scrip Code : 533344	Manager Listing Department National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra- Kurla Complex, Bandra (East), Mumbai- 51 Scrip Code : PFS
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Sir/ Madam,

Sub: Annual Interest Payment along with Final Maturity Principal Repayment (under Buyback for Infra Bond Series 1): Infra Bond Series 1 of PTC India Financial Services Ltd: FY 2020-21

In terms of Regulation 57(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the details of Annual Interest Payment along with Final Maturity Principal Repayment (under Buyback for Infra Bond Series 1) of PTC India Financial Services Ltd: FY 2020-21

We request you to take the documents on record.

Thanking You,

For PTC India Financial Services Limited


Vishal Goyal
(Company Secretary)



Enclosed : as above

PTC India Financial Services Ltd. (CIN: L65999DL2006PLC153373)

(A subsidiary of PTC India Limited)

Registered Office: 7th Floor, Telephone Exchange Building, 8 Bhikaji Cama Place, New Delhi - 110 066, India

Board: +91 11 26737300 / 26737400 Fax: 26737373 / 26737374, Website: www. ptcfinancial.com, E-mail: info@ptcfinancial.com

March 31, 2021

IDBI Trusteeship Services Ltd Asian Building, Ground Floor 17, R Kamani Marg, Ballard Estate Mumbai - 400 001	ICRA Limited Building No.8, 2nd Floor Tower A, DLF Cyber City Phase II, Gurgaon - 122002	CRISIL Ratings Ltd CRISIL House, Central Avenue Hiranandani Business Park Powai, Mumbai - 400 076
Kind Attn: Mr Nikhil Lohana	Kind Attn: Mr. Deep Inder Singh	Kind Attn: Ms Subhasri Narayanan

Ref: Email of IDBI Trusteeship Services Ltd dated March 31, 2021

Sub: Annual Interest Payment along with Final Maturity Principal Repayment (under Buyback for Infra Bond Series 1): Infra Bond Series 1 of PTC India Financial Services Ltd: FY 2020-21

Dear Sir/Madam,

This letter is with reference to due payment of Interest and alongwith entire Principal amount of PFS Infra Bond Series 1 (INE560K07045/ INE560K07052/ INE560K07060/ INE560K07078) of PTC India Financial Services Limited.

We hereby inform you that pursuant to observation of record dates as March 26, 2021 for INE560K07045/ INE560K07052/ INE560K07060 / INE560K07078; PFS has made arrangement for the processing of final maturity proceeds (including due interest along with principal repayment) of eligible bondholders.

For PFS Infra Bond Series 1 new bank account was opened with ICICI Bank (000705051312) and was duly funded on March 26/30, 2021 with Rs 48,64,81,541/- towards final payment of maturity proceeds (including due interest along with principal repayment) of eligible bondholders.

Summary of payment as intimated to Bank for processing for March 31, 2021 has been mentioned as Annexure A.

In case of any further information require, please let us inform for the same.

Regards,

Roht Gupta

(ROHIT GUPTA)
AVP-Finance

Annexure A

Sr. No	ISIN No.	Type of Payment	Due Date of payment	Amount Due (in Rs) net of TDS	Actual Date of payment	Payment Mode	Was the disclosure about payment made on the respective stock exchange	Was the disclosure about payment made on the website of the Company in case of default	Name of the Stock Exchange on which Debentures are listed	Name of the Credit Rating Agency
1	Infra Bond Series 1 Option I (INE560K07045)	Annual Interest and principal to buyback applicants	March 31, 2021	7,43,53,884/-	March 31, 2021	ECS and Warrant*	Yes	NA	NSE and BSE	ICRA/ CRISIL
2	Infra Bond Series 1 Option II (INE560K07052)	Principal and Cumulative Int to buyback applicants	March 31, 2021	38,50,26,641 /-	March 31, 2021	ECS and Warrant*	Yes	NA	NSE and BSE	ICRA/ CRISIL
3	Infra Bond Series 1 Option III (INE560K07060)	Annual Interest	March 31, 2021	23,17,620/-	March 31, 2021	ECS and Warrant*	Yes	NA	NSE and BSE	ICRA/ CRISIL
4.	Infra Bond Series 1 Option IV (INE560K07078)	Principal and Cumulative Int to buyback applicants	March 31, 2021	2,47,83,396/-	March 31, 2021	ECS and Warrant*	Yes	NA	NSE and BSE	ICRA/ CRISIL

* Warrants to be dispatched

	Face Value	No. of Bonds before Record date#	No. of Bonds post payment
Infra Bond Series 1 Option I (INE560K07045)	Rs 5000/- each	13992	^NIL
Infra Bond Series 1 Option II (INE560K07052)	Rs 5000/- each	35640	^NIL
Infra Bond Series 1 Option III (INE560K07060)	Rs 5000/- each	428	^NIL
Infra Bond Series 1 Option IV (INE560K07078)	Rs 5000/- each	2235	^NIL
Total		52295	NIL

Record date : March 26, 2021

^ as final maturity payout is funded, hence No. of bonds mentioned as NIL

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