



Dated: 31st March, 2020

To

Manager Listing Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001 Scrip Code : 533344	Manager Listing Department National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra- Kurla Complex, Bandra (East), Mumbai- 51 Scrip Code : PFS
--	--

Sub: Annual Interest Payment along with Principal Repayment (under Buyback for Infra Bond Series 1 & 2) of PTC India Financial Services Ltd: FY 2019-20

In terms of Regulation 57(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the details of Annual Interest Payment along with Principal Repayment on Infra Bond Series 1 & 2 of PTC India Financial Services Limited.

We request you to take the documents on record.

Thanking You,

For PTC India Financial Services Limited

Sd/-

Vishal Goyal
(Company Secretary)
M. No. 19124
Mobile No.: 09654309001

Enclosed : as above

PTC India Financial Services Ltd. (CIN: L65999DL2006PLC153373)

(A subsidiary of PTC India Limited)

Registered Office: 7th Floor, Telephone Exchange Building, 8 Bhikaji Cama Place, New Delhi - 110 066, India

Board: +91 11 26737300 / 26737400 Fax: 26737373 / 26737374, Website: www.ptcfinancial.com, E-mail: info@ptcfinancial.com

March 31, 2020

IDBI Trusteeship Services Ltd Asian Building, Ground Floor 17, R Kamani Marg, Ballard Estate Mumbai - 400 001	ICRA Limited Building No.8, 2nd Floor Tower A, DLF Cyber City Phase II, Gurgaon - 122002	Brickwork Ratings India Pvt. Ltd., 3rd Floor, Raj Alkaa Park, 29/3 & 32/2 Kalena Agrahara, Bannerghatta Road, Bangalore-76
Kind Attn: Mr Nikhil Lohana	Kind Attn: Mr. Deep Inder Singh	Kind Attn: Mr. Sree Harsha

Ref: Email of IDBI Trusteeship Services Ltd dated March 31, 2020

**Sub: Annual Interest Payment along with Principal Repayment (under Buyback for Infra Bond Series 1):
Infra Bond Series 1 of PTC India Financial Services Ltd: FY 2019-20**

Dear Sir/Madam,

This letter is with reference to due payment of Interest and/or Principal of PFS Infra Bond Series 1 (INE560K07045/ INE560K07052/ INE560K07060) of PTC India Financial Services Limited.

We hereby inform you that pursuant to observation of record dates as March 27, 2020 for INE560K07045/ INE560K07052/ INE560K07060 PFS has made arrangement for the processing of due interest payment along with principal repayment of eligible investors who have applied under Buyback option for FY2019-20 (by January 31, 2020).

For PFS Infra Bond Series 2 new bank account was opened with ICICI Bank (000705050159) and was funded on March 30, 2020 with Rs 1,50,63,351/-. Summary of payment as intimated to Bank for processing for March 31, 2020 has been mentioned as Annexure A.

In case of any further information require, please let us inform for the same.

Regards,

Rohit Gupta

(ROHIT GUPTA)
AVP-Finance

Annexure A

Sr. No	ISIN No.	Type of Payment	Due Date of payment	Amount Due (in Rs)	Actual Date of payment	Payment Mode	Was the disclosure about payment made on the respective stock exchange	Was the disclosure about payment made on the website of the Company in case of default	Name of the Stock Exchange on which Debentures are listed	Name of the Credit Rating Agency
1	Infra Bond Series 1 Option I (INE560K07045)	Annual Interest and principal to buyback applicants	March 31, 2020	70,38,086/-	March 31, 2020	NEFT and Warrant *	Yes	NA	NSE and BSE	ICRA/B rickwork
2	Infra Bond Series 1 Option II (INE560K07052)	Principal and Cumulative Int to buyback applicants	March 31, 2020	78,47,645/-	March 31, 2020	NEFT and Warrant*	Yes	NA	NSE and BSE	ICRA/B rickwork
3	Infra Bond Series 1 Option III (INE560K07060)	Annual Interest	March 31, 2020	1,77,620/-	March 31, 2020	NEFT and Warrant*	Yes	NA	NSE and BSE	ICRA/B rickwork

* Warrants to be dispatched post completion of lockdown due to COVID 19.

	Face Value	No. of Bonds before Record date#	No. of Bonds post Record date
Infra Bond Series 1 Option I (INE560K07045)	Rs 5000/- each	13992	13738
Infra Bond Series 1 Option II (INE560K07052)	Rs 5000/- each	35640	34871
Infra Bond Series 1 Option III (INE560K07060)	Rs 5000/- each	428	428
Infra Bond Series 1 Option IV (INE560K07078)	Rs 5000/- each	2235	2235
Total		52295	51272

Record date : March 27, 2020

March 31, 2020

<p>IDBI Trusteeship Services Ltd Asian Building, Ground Floor 17, R Kamani Marg, Ballard Estate Mumbai - 400 001</p> <p>Kind Attn: Mr Nikhil Lohana</p>	<p>ICRA Limited Building No.8, 2nd Floor Tower A, DLF Cyber City Phase II, Gurgaon - 122002</p> <p>Kind Attn: Mr. Deep Inder Singh</p>
<p>CREDIT ANALYSIS & RESEARCH Ltd. 13th Floor, E-1, Videocon Tower Jhandewalan Extension, New Delhi-110055 Kind Attn: Ms Jyoti Rautela</p>	<p>Brickwork Ratings India Pvt. Ltd., 3rd Floor, Raj Alkaa Park, 29/3 & 32/2 Kalena Agrahara, Bannerghatta Road, Bangalore - 560 076 Kind Attn: Mr. Sree Harsha</p>

Ref: Email of IDBI Trusteeship Services Ltd dated March 30/31, 2020

**Sub: Annual Interest Payment along with Principal Repayment (under Buyback for Infra Bond Series 2):
Infra Bond Series 2 of PTC India Financial Services Ltd: FY 2019-20**

Dear Sir/Madam,

This letter is with reference to due payment of Interest and/or Principal of PFS Infra Bond Series 2 (INE560K07086/ INE560K07094/ INE560K07102/ INE560K07110) of PTC India Financial Services Limited.

We hereby inform you that pursuant to observation of record dates as March 14, 2020 for INE560K07086/ INE560K07094/ INE560K07102 / INE560K07110; PFS has made arrangement for the processing of due interest payment along with principal repayment of eligible investors who have applied (by January 31, 2020) under Buyback option for FY2019-20.

For PFS Infra Bond Series 2, new bank account was opened with ICICI Bank (000705050158) and was funded on March 30, 2020 with Rs 9,70,74,365.07/-. Summary of payment as intimated to Bank for processing for March 30, 2020 has been mentioned as Annexure A.

In case of any further information require, please let us inform for the same.

Regards,

Rohit Gupta

(ROHIT GUPTA)
AVP-Finance

Annexure A

Sr. No.	ISIN No.	Type of Payment	Due Date of payment	Amount Due (in Rs)	Actual Date of payment	Payment Mode	Was the disclosure about payment made on the respective stock exchange	Was the disclosure about payment made on the website of the Company in case of default	Name of the Stock Exchange on which Debentures are listed	Name of the Credit Rating Agency
1	Infra Bond Series 2 Option I (INE560K07086)	Annual Interest and principal to buyback applicants	March 30, 2020	3,11,91,237.00/-	March 30, 2020	NEFT and Warrant *	Yes	NA	NSE and BSE	ICRA/B rickwork/CARE
2	Infra Bond Series 2 Option II (INE560K07094)	Principal and Cumulative Int to buyback applicants	March 30, 2020	5,46,39,846.92/-	March 30, 2020	NEFT and Warrant *	Yes	NA	NSE and BSE	ICRA/B rickwork/CARE
3	Infra Bond Series 2 Option III (INE560K07102)	Annual Interest and principal to buyback applicants	March 30, 2020	27,61,964.00/-	March 30, 2020	NEFT and Warrant *	Yes	NA	NSE and BSE	ICRA/B rickwork/CARE
4	Infra Bond Series 2 Option IV (INE560K07110)	Principal and Cumulative Int to buyback applicants	March 30, 2020	84,81,317.15/-	March 30, 2020	NEFT and Warrant *	Yes	NA	NSE and BSE	ICRA/B rickwork/CARE

* Warrants to be dispatched post completion of lockdown due to COVID 19.

	Face Value	No. of Bonds before record date	No. of Bonds post record date
Infra Bond Series 2 Option I (INE560K07086)	Rs 5000/- each	52863	51345
Infra Bond Series 2 Option II (INE560K07094)	Rs 5000/- each	156655	151154
Infra Bond Series 2 Option III (INE560K07102)	Rs 5000/- each	4813	4701
Infra Bond Series 2 Option IV (INE560K07110)	Rs 5000/- each	15113	14273
Total		229444	221473

* Record date : March 14, 2020

PTC India Financial Services Ltd. (CIN: L65999DL2006PLC153373)

(A subsidiary of PTC India Limited)

Registered Office: 7th Floor, Telephone Exchange Building, 8 Bhikaji Cama Place, New Delhi - 110 066, India

Board: +91 11 26737300 / 26737400 Fax: 26737373 / 26737374, Website: www.ptcfinancial.com, E-mail: info@ptcfinancial.com