



Dated: 16th August, 2017

To

Manager Listing Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001 Scrip Code : 533344	Manager Listing Department National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra- Kurla Complex, Bandra (East), Mumbai- 51 Scrip Code : PFS
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Sub: Press Release

Please find enclosed the press release dated 16th August, 2017 for PTC India Financial Services Limited.

Yours faithfully,

For PTC India Financial Services Limited

for *Ankit Kiz*
(Vishal Goyal)
Company Secretary



Enclosed : a/a

PTC India Financial Services Ltd. (CIN: L65999DL2006PLC153373)

(A subsidiary of PTC India Limited)

Registered Office: 7th Floor, Telephone Exchange Building, 8 Bhikaji Cama Place, New Delhi - 110 066, India

Board: +91 11 26737300 / 26737400 Fax: 26737373 / 26737374, Website: www.ptcfinancial.com, E-mail: info@ptcfinancial.com



Press Release

PTC India Financial Services Limited (PFS) and IIFCL Projects Limited (IPL) sign MOU

Tie up aimed at boosting financial advisory, management consulting, debt syndication and project development services for infrastructure projects

New Delhi, 1st August 2017: PTC India Financial Services Limited (PFS), a leading Infrastructure Finance Company and IIFCL Projects Limited (IPL), 100% subsidiary of India Infrastructure Finance Company Limited (IIFCL), a premier infrastructure lending firm wholly owned by Government of India for providing advisory services for the promotion and development of Infrastructure in India, have signed a Memorandum of Understanding with the aim to provide financial advisory, management consultancy, debt syndication and project development advisory services for infrastructure projects.

As per the agreement, PFS and IPL will come together to provide one single window to all stake holders of Infrastructure projects particularly in energy value chain and facilitate by providing consultancy in the field of financing and project development. Both companies collaborated to explore areas of sharing mutual capabilities and drawing upon synergies in providing financial advisory and project development services for infrastructure projects.

“We are delighted to announce our association with IIFCL Projects Limited, which is one of India’s leading company for providing advisory services to infrastructure projects in the country. With this collaboration, we will deepen and widen source of financing for viable infrastructure projects with quick turnaround time,” said **Dr. Ashok Haldia, Managing Director and CEO, PTC India Financial Services Limited.** “The synergies of mutual experience and capabilities of IPL and PFS will not only enhance value for the prospective clients in consultancy and advisory services but also in the area of debt syndication for infrastructure projects,” added **Mr. Deepak Chatterjee, CEO, IIFCL Projects Limited.**

About PFS

PFS is a non-banking finance company promoted by PTC India Limited. PFS has been granted the status of an Infrastructure Finance Company (“IFC”) by the Reserve Bank of India. The Company offers an array of financial products to infrastructure companies in the entire energy value chain. PFS also provides fee based services such as loan syndication, underwriting, capacity building, bid advisory etc.

For more updates and information on the Company, please log on to www.ptcfinancial.com

For further information please contact:

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Disclaimer:

Certain matters discussed in this document may contain statements regarding the Company's market opportunity and business prospects that are individually and collectively forward-looking statements. Such forward-looking statements are not guarantees of future performance and are subject to known and unknown risks, uncertainties and assumptions that are difficult to predict. These risks and uncertainties include, but are not limited to: the performance of the Indian economy and of the economies of various international markets, the performance of the power industry in India and world-wide, competition, the company's ability to successfully implement its strategy, the Company's future levels of growth and expansion, technological implementation, changes and advancements, changes in revenue, income or cash flows, the Company's market preferences and its exposure to market risks, as well as other risks. The Company's actual results, levels of activity, performance or achievements could differ materially and adversely from results expressed in or implied by this document. The Company assumes no obligation to update any forward-looking information contained in this document. Any forward-looking statements and projections made by third parties included in this document are not adopted by the Company and the Company is not responsible for such third party statements and projections.

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