

PTC India Financial Services Ltd

amount in Rs

Disclosure with reference to Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) 2015 for period ended 31 December 2021

Sr. No.	Name of the Issue	ISIN Number	Purpose of the Issue	Credit Rating and Status in case of any change	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded Option if any	Security in terms of Information Memorandum/ Debenture Trust Deed created within due date (Yes/No)	Details of pending security (if any)	Reasons for delay (waiver if any)	Amount Issued	Amount Outstanding as on 31.12.2021	Due date of redemption and/or interest (falling in the Q4FY21 to Q3FY22)	Paid/unpaid (date of payment, if paid, reasons if not paid)	Next due date for the payment of Interest / principal	Required security coverage as per terms of Offer	*Asset Cover available as on 31.12.2021
1	PFS NCD Series 3	INE560K07037	To augment the resources of PFS for taking care of its general business/ corporate requirements.	- ICRA A+ Placed on rating Watch with Negative Implications - CRISIL A+/ Watch developing - CARE A+/Stable	27-Jan-11	26-Jan-23	10.50%	Annual	NIL	Yes	Nil	NA	900,000,000	300,000,000	26-Jan-21	25-Jan-21	26-Jan-22	125.00%	152.03%
2	Infra Series 2 Op I	INE560K07086	The proceeds shall be utilized towards infrastructure lending as defined by the Reserve Bank of India in the Guidelines issued by it from time to time.	- ICRA A+ Placed on rating Watch with Negative Implications - CRISIL A+/ Watch developing - CARE A+/Stable	30-Mar-12	30-Mar-22	8.93%	Annual	Put option available every year after 5 years post date of allotment i.e. 30 March 2017	Yes	Nil	NA	1,596,050,000	253,060,000	30-Mar-21	30-Mar-21	30-Mar-22	100.00%	100.11%
3	Infra Series 2 Op II	INE560K07094			30-Mar-12	30-Mar-22	8.93%	Cumulative		Yes	Nil	NA		745,205,000	30-Mar-21	30-Mar-21	30-Mar-22		
4	Infra Series 2 Op III	INE560K07102			30-Mar-12	30-Mar-27	9.15%	Annual	Put option available every year after 7 years post date of allotment i.e. 30 March 2019	Yes	Nil	NA	23,285,000	30-Mar-21	30-Mar-21	30-Mar-22			
5	Infra Series 2 Op IV	INE560K07110			30-Mar-12	30-Mar-27	9.15%	Cumulative		Yes	Nil	NA	70,405,000	30-Mar-21	30-Mar-21	30-Mar-22			
6	NCD Series 4	INE560K07128			The proceeds of the issue would be utilized for augmenting long term capital resources of the issuer.	- CRISIL A+/ Watch developing	03-Jun-15	28-May-25	9.62%	Semi Annual	NIL	Yes	Nil	NA	2,135,000,000	725,900,000	28-Nov-21	26-Nov-21	28-May-22
7	NCD Series 5	INE560K07136	The proceeds of this issue shall be utilized by the Company for growing its Renewable Energy portfolio (projects sanctioned or disbursed after September 10, 2014, being the date on which a letter of interest had been agreed upon by and between the Company and the Original Debentureholder), in accordance with applicable Law.	- ICRA A+ Placed on rating Watch with Negative Implications	16-Jun-15	12-Jun-22	9.80%	Semi Annual	NIL	Yes	Nil	NA	1,500,000,000	300,000,000	12-Dec-21	10-Dec-21	12-Jun-22	100.00%	165.76%

1. This is to undertake that all documents and intimations required to be submitted to Debenture Trustees in terms of Trust Deed and Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008 have been complied with.

2. As per Section 71 of Companies Act, 2013 read with Rule 18 of Companies (Share Capital and Debentures) Rules, 2014, the debenture redemption reserve out of profits of the company is required to be created but as per Rule 7, it prescribes the class of companies that are not required to create debenture redemption reserve. Further PFS being a listed company and a NBFC registered with RBI falls under the exemption point (iii) (B) as the debentures issued by the company are on a private placement basis and accordingly PFS is not required to maintain DRR for its debentures

for 9 months ended 31.12.2021	Net worth	PAT	EPS	Debt Equity Ratio	Current Ratio	Long term debt to working capital	Bad debts to Account receivable ratio	Current Liability ratio	Total Debts to Total Assets	Operating margin (%)	Net Profit Margin (%)
	Rs 2238.23 Cr	Rs 105.00 Cr	Rs 1.63	3.36	NA*	NA*	NA*	NA*	75.84%	17.63%	14.24%

* Calculation has been done basis (a) Loans & Advances (as on 31 Dec 2021) post provisions (as on 31 Dec 2021) and (b) Interest accrued/payable on secured Debt Securities as on 31 Dec 2021

* The Company is a Non-Banking Financial Company registered under Reserve Bank of India Act, 1934, hence these ratios are generally not applicable.

(Sanjay Rustagi)
VP (F&A)
PTC India Financial Services Ltd

Date 27-May-22