

B Investor Complaints

1. The status of shareholders' complaints during the quarter ended September 30, 2012 is as under:

Complaints pending at the beginning of the quarter	Nil
Complaints received during the quarter	8
Complaints disposed of during the quarter	8
Complaints remaining unresolved at the end of the quarter	Nil

2. The status of infrastructure retail bondholders' complaints during the quarter ended September 30, 2012 is as under:

Complaints pending at the beginning of the quarter	5
Complaints received during the quarter	375
Complaints disposed of during the quarter	378
Complaints remaining unresolved at the end of the quarter	2

Standalone statement of assets and liabilities

(₹ in lacs)

Particulars	As at	As at
	30.09.2012	31.03.2012
	Unaudited	Audited
A EQUITY AND LIABILITIES		
1. Shareholders' funds		
(a) Share capital	56,208.33	56,208.33
(b) Reserves and surplus	66,166.23	60,987.95
	122,374.56	117,196.28
2. Non-current liabilities		
(a) Long-term borrowings	92,547.23	68,796.70
(b) Deferred tax liabilities (net)	934.40	503.58
(c) Long-term provisions	1,011.86	672.92
	94,493.49	69,973.20
3. Current liabilities		
(a) Short-term borrowings	30,990.00	2,810.00
(b) Trade payables	473.50	656.70
(c) Other current liabilities	6,668.09	5,793.89
(d) Short-term provisions	2.01	0.86
	38,133.60	9,261.45
TOTAL	255,001.65	196,430.93
B ASSETS		
1. Non-current assets		
(a) Fixed assets	2,383.23	2,582.54
(b) Non-current investments	52,682.67	42,110.14
(c) Long-term loans and advances	162,725.69	108,608.26
(d) Other non-current assets	4,694.90	2,208.09
	222,486.49	155,509.03
2. Current assets		
(a) Trade receivables	60.78	62.28
(b) Cash and cash equivalents	10,141.89	19,812.98
(c) Short-term loans and advances	13,709.54	14,674.14
(d) Other current assets	8,602.95	6,372.50
	32,515.16	40,921.90
TOTAL	255,001.65	196,430.93

NOTES

- The above results have been reviewed and recommended by the Audit Committee and approved by the Board of Directors in their meeting held on November 14, 2012 and have been subjected to limited review by statutory auditors.
- The Company's main business is to provide finance for energy value chain through investment and lending into such projects. All other activities revolve around the main business. The Company does not have any geographic segments. As such, there are no separate reportable segment as per Accounting Standard - 17 on "Segment Reporting" notified under the Companies (Accounting Standards) Rules, 2006.
- (a) During the previous year, the Company has disinvested its equity stake in two companies viz., Ind-Barath PowerGencom Limited and Indian Energy Exchange Limited resulting in a profit of ₹ 12,724.25 lacs on sales thereof.
(b) Other operating income includes fee based income, income from sale of power, income earned on investments in mutual funds and non-trade investments and interest income on fixed deposits.
- Pursuant to the notification dated December 29, 2011 issued by the Ministry of Corporate Affairs amending the Accounting Standard 11, the Company has exercised the option as per Para 46A inserted in the Standard for all long term monetary assets and liabilities. Consequently, an amount of Rs.1651.05 lacs (gross of tax) is remaining to be amortised in 'Foreign Exchange Monetary Item Translation Difference Account' as at September 2012.
- The Company has entered into derivative contracts for hedging its foreign currency risk.
- The Initial Public Offer (IPO) proceeds have been utilised as under:

(₹ in lacs)

Particulars	As at 30.09.2012
Share issue proceeds	35,270.32
Less:	
- Issue related expenses	1,136.60
- Repayment of term loans	2,389.03
- Rupee term loan for power projects	31,744.69
Closing balance of unutilised proceeds as at the period end	-

7. Analytical Ratios	Quarter ended			Half year ended		Year ended
	30.09.12	30.06.12	30.09.11	30.09.12	30.09.11	31.03.12
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
(i) Capital Adequacy Ratio	48.67%	52.15%	68.61%	48.67%	68.61%	66.98%
(ii) NPA Ratios						
a) Gross / Net NPA	-	-	-	-	-	-
b) % of Gross / Net NPA	-	-	-	-	-	-
(iii) Return on assets (not annualised)	1.13%	1.01%	1.31%	2.03%	1.90%	7.84%

- The current period figures in this statement have been reported in the format recommended as per the SEBI circular dated April 16, 2012. The previous periods figures have also been accordingly restated to conform with the current period presentation.

For and on behalf of Board of Directors

Deepak Amitabh
Chairman and Managing Director

Place : New Delhi
Dated : November 14, 2012