

**EXPRESSION OF INTEREST  
FOR RESOLUTION PLAN  
RAJPUR HYDRO POWER PRIVATE LIMITED (RHPPL)**

**RAJPUR HYDRO POWER PRIVATE LIMITED (RHPPL)**, a Company engaged in the DEVELOPMENT & CONSTRUCTION OF 9.90 MW Hydro Energy Power Project, is currently undergoing Corporate Insolvency Resolution Process (CIRP) under the provisions of Insolvency & Bankruptcy Code, 2016 (IBC). The project is under construction & is located near Rampur, District Shimla, Himachal Pradesh. The undersigned, acting in his capacity as the Resolution Professional (RP) in the CIRP of RHPPL, hereby invites Expression of Interest (EOI) from Potential Resolution Applicants for the purpose of submission of Resolution Plan in respect of RHPPL within the time lines indicated under Regulation 39(1) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016.

The minimum eligibility criterion for applicants to approach the RP with such Resolution Plan is mentioned below:

**For Body Corporate-**

Minimum Tangible Net Worth of Rs. 10.00 crore as per the Audited Balance Sheet as on 31<sup>st</sup> March 2017, duly certified by a practising Chartered Accountant.

**For Financial Institutions / Funds / PE Investors**

Assets under Management of Rs. 100 crore or more as on last immediately preceding financial year, duly certified by a practising Chartered Accountant.

**Group of Individuals / Investors**

Group of Individuals / Investors with aggregate net worth of Rs. 10.00 crore as per the latest Net Worth Certificate (as on 31<sup>st</sup> March 2017), duly certified by a practising Chartered Accountant.

EOI is required to be submitted by the prospective Resolution Applicant via email and physical copy to the RP at the address given below along with documentary evidence in relation to the minimum eligibility criteria, to the satisfaction of RP, being certificate from a practising Chartered Accountant certifying the net worth status and the latest audited financial statements as on 31<sup>st</sup> March 2017. The Last date for receipt of Expression of Interest is 18.11.2017.

All EOIs received shall be examined by the undersigned on the eligibility criterion as stated above and shortlisted applicants will be communicated to obtain the Offer Document and Information Memorandum (IM) which would be shared after receiving an undertaking of confidentiality in terms of the provisions of section 29(2) of the IBC, 2016 read with Regulation 36(4) of the Insolvency & Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016.

Committee of Creditors (CoC) shall have the right to reject any Resolution Plan without assigning any reason and without any liability. The Resolution Professional may be contacted at the address given below in case of any clarification or further information, if required.

Place : New Delhi  
Dated: 10.11.2017

**SANJAY KUMAR DEWANI**  
RESOLUTION PROFESSIONAL  
RAJPUR HYDRO POWER PRIVATE LIMITED  
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