



Press Release

New Delhi, 12th May 2016

PTC India Financial Services Limited (PFS) reported its financial results for the quarter and year ended 31st March 2016

Profit after tax (PAT) for Q4 FY2016 surges by 210% compared to PAT for Q4 FY2015 and loan assets as at 31st March 2016 grew by 35% compared to loan assets as at 31st March 2015

Board recommends dividend @ 12% i.e. Rs.1.20 per share of Rs. 10 each for FY2016

The Board has also approved capital raising plan of the Company of upto Rs.750 crores in one or more tranches through various options available to the Company under Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009

Commenting on the performance for Q4 & FY2016, **Dr. Ashok Haldia - Managing Director & CEO** said:

“We are pleased to share the financial results which reflect the upward trend. This has been yet another satisfactory quarter for PFS with robust earnings and good margins. The income and the loan book continues to grow. As a leading infrastructure finance company, PFS continues to focus on credible infrastructure projects after thorough due diligence and quality of loan book continues to receive prime attention. I am delighted to share that the Board has approved the capital raising plan of the Company which shall further boost our capital base.”

RESULTS HIGHLIGHTS

Q4 FY2016 vs. Q4 FY2015

- Total revenue for Q4 FY2016 increased by 24% to Rs.269.98 crores compared to Rs.217.25 crore in Q4 FY2015.
- Interest Income for Q4 FY2016 grew by 27% to Rs.256 crores compared to Rs.200.81 crore in Q4 FY2015.
- Net Interest Income (NII) for Q4 FY2016 grew by 28 % to Rs.115.02 crore compared to Rs.89.94 crore in Q4 FY2015.
- Profit Before Tax (PAT) for Q4 FY2016 grew by 135% to Rs.70.55 crore compared to Rs.30.04 crore in Q4 FY2015.
- Profit After Tax (PAT) for Q4 FY2016 grew by 210% to Rs.49.03 crore compared to Rs.15.81 crore in Q4 FY2015.
- Yield on loan assets stood at 12.82% in Q4 FY2016, whereas Cost of borrowed funds was reduced to 8.95% during Q4 FY2016 compared to 9.30% in Q4 FY2015. Net Interest Margin (NIM) and Spread stood at 5.76% and 3.88% respectively for Q4 FY2016.

FY2016 vs. FY2015

- Total revenue for FY2016 increased by 48% to Rs.1186.91 crores compared to Rs.801.89 crore in FY2015.
- Profit from sale of investments stood at Rs.206.93 crores during FY2016.
- Interest Income for FY2016 grew by 24% to Rs.921.41 crores compared to Rs.741.61 crore in FY2015.

PTC India Financial Services Limited (CIN: L65999DL2006PLC153373)

(A subsidiary of PTC India Limited)

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Board: +91 11 26737300 Fax: +91 11 26737373, Website: www.ptcfinancial.com, E-mail: info@ptcfinancial.com

- Net Interest Income (NII) for FY2016 grew by 23% to Rs.421.58 crore compared to Rs.341.45 crore in FY2015.
- Profit Before Tax (PBT) for FY2016 grew by 117% to Rs.531.44 crore compared to Rs.245.31 crore in FY2015.
- Profit After Tax (PAT) for FY2016 grew by 143% to Rs.391.10 crore compared to Rs.160.88 crore in FY2015.
- Yield on loan assets stood at 13.07% in FY2016, whereas Cost of borrowed funds reduced to 9.05% during FY2016 compared to 9.38% in FY2015. Net Interest Margin (NIM) and Spread stood at 5.98% and 4.02% respectively for FY2016.
- Profit before tax excluding income from sale of investments during FY2016 grew by 32% to Rs. 324.51 crores compared to Rs.245.31crores during FY2015.

As at March 31, 2016

- Total outstanding loan assets growth at 35% to Rs.8,634 crore as at 31st March 2016 from Rs.6,379 crore as at 31st March 2015. This does not include non fund based commitments (LOC) of Rs. 272.53 crores.
- Total cumulative debt sanctioned stood at Rs. 15,074 crore.

About PFS

PFS is a non-banking finance company promoted by PTC India Limited. PFS has been granted the status of an Infrastructure Finance Company (“IFC”) by the Reserve Bank of India. The Company offers an array of financial products to infrastructure companies in the entire energy value chain. PFS also provides fee based services viz loan syndication and underwriting etc.

For more updates and information on the Company, please log on to www.ptcfinancial.com

For further information please contact:

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