

**PTC INDIA FINANCIAL SERVICES LIMITED**

Registered Office: 2nd Floor NBCC Tower, 15 Bhikaji Cama Place, New Delhi - 110066

**Part I : Statement of standalone results for the quarter ended June 30, 2012**

(₹ in lacs)

Particulars	Quarter ended			Year ended
	30.06.12	31.03.12	30.06.11	31.03.12
	Unaudited	Unaudited	Unaudited	Audited
<b>1. Income from operations</b>				
(a) Interest income from investments / loan financing	5,038.48	4,185.99	2,405.07	13,295.43
(b) Profit on sale of Investment in non-current unquoted trade investments (see note 3 (a) below)	-	6,651.04	-	12,724.25
(c) Income from certified emission reduction units	-	-	462.71	462.71
(d) Other operating income (see note 3 (b) below)	980.52	763.61	1,016.20	4,181.54
<b>Total Income from operations</b>	<b>6,019.00</b>	<b>11,600.64</b>	<b>3,883.98</b>	<b>30,663.93</b>
<b>2. Expenses</b>				
(a) Finance costs	1,879.97	1,969.73	1,544.17	6,861.22
(b) Cost of certified emission reduction units	-	-	413.80	413.80
(c) Employee benefits expense	130.94	124.09	94.08	441.37
(d) Depreciation and amortisation expenses	99.77	115.98	116.10	467.04
(e) Contingent provision against standard assets	183.70	366.18	20.15	463.02
(f) Other expenses	337.02	744.94	229.99	1,909.37
<b>Total expenses</b>	<b>2,631.40</b>	<b>3,320.92</b>	<b>2,418.29</b>	<b>10,555.82</b>
<b>3. Profit from operations before other income (1) - (2)</b>	<b>3,387.60</b>	<b>8,279.72</b>	<b>1,465.69</b>	<b>20,108.11</b>
4. Other income	12.30	5.12	40.51	56.01
<b>5. Profit from ordinary activities before tax (3+4)</b>	<b>3,399.90</b>	<b>8,284.84</b>	<b>1,506.20</b>	<b>20,164.12</b>
6. Tax expenses (including deferred tax)	1,104.98	1,957.81	482.36	4,759.86
<b>7. Net Profit after tax (5-6)</b>	<b>2,294.92</b>	<b>6,327.03</b>	<b>1,023.84</b>	<b>15,404.26</b>
8. Paid-up equity share capital (Face Value of the share is ₹10)	56,208.33	56,208.33	56,208.33	56,208.33
9. Reserves excluding revaluation reserve				60,987.95
10. Earning per share (not annualised) in ₹				
- Basic	0.41	1.13	0.18	2.74
- Diluted	0.41	1.13	0.18	2.74

**Part II : Select information for the quarter ended June 30, 2012**

<b>A Particulars of shareholding</b>				
<b>1. Public shareholding</b>				
(i) Number of shares	224,833,334	224,833,334	224,833,334	224,833,334
(ii) Percentage of shareholding	40.00%	40.00%	40.00%	40.00%
<b>2. Promoter and promoter group shareholding</b>				
<b>(a) Pledged / Encumbered</b>				
(i) Number of shares	-	-	-	-
(ii) Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-
(iii) Percentage of shares (as a % of the total share capital of the Company)	-	-	-	-
<b>(b) Non-encumbered</b>				
(i) Number of shares	337,250,001	337,250,001	337,250,001	337,250,001
(ii) Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%
(iii) Percentage of shares (as a % of the total share capital of the Company)	60.00%	60.00%	60.00%	60.00%

**B Investor Complaints**

- The status of shareholders' complaints during the quarter ended June 30, 2012 is as under:
 

Complaints pending at the beginning of the quarter	Nil
Complaints received during the quarter	8
Complaints disposed of during the quarter	8
Complaints remaining unresolved at the end of the quarter	Nil
- The status of infrastructure retail bondholders' complaints during the quarter ended June 30, 2012 is as under:
 

Complaints pending at the beginning of the quarter	Nil
Complaints received during the quarter	306
Complaints disposed of during the quarter	301
Complaints remaining unresolved at the end of the quarter	5

**NOTES**

- The above results have been reviewed and recommended by the Audit Committee and approved by the Board of Directors in their meeting held on July 30, 2012 and have been subjected to limited review by statutory auditors.
- The Company's main business is to provide finance for energy value chain through investment and lending into such projects. All other activities revolve around the main business. The Company does not have any geographic segments. As such, there are no separate reportable segment as per Accounting Standard - 17 on "Segment Reporting" notified under the Companies (Accounting Standards) Rules, 2006.
- (a) During the previous year, the Company has disinvested its equity stake in two companies viz., Ind-Barath PowerGencom Limited and Indian Energy Exchange Limited resulting in a profit of ₹ 12,724.25 lacs on sales thereof.  
(b) Other operating income includes fee based income, income from sale of power, income earned on investments in mutual funds and non-trade investments and interest income on fixed deposits.
- The Company has entered into derivative contracts for hedging its foreign currency risk.
- The Initial Public Offer (IPO) proceeds have been utilised as under:

(₹ in lacs)	
Particulars	As at 30.06.2012
<b>Share issue proceeds</b>	<b>35,270.32</b>
Less:	
- Issue related expenses	1,136.60
- Repayment of term loans	2,389.03
- Rupee term loan for power projects	31,744.69
Closing balance of unutilised proceeds as at the period end	-

6. Analytical Ratios	Quarter ended			Year ended
	30.06.12	31.03.12	30.06.11	31.03.12
	Unaudited	Unaudited	Unaudited	Audited
(i) Capital Adequacy Ratio	52.15%	66.98%	72.73%	66.98%
(ii) NPA Ratios				
a) Gross / Net NPA	-	-	-	-
b) % of Gross / Net NPA	-	-	-	-
(iii) Return on assets (not annualised)	1.01%	3.22%	0.61%	7.84%

- The figures of quarter ended March 31, 2012 are the balancing figures between audited figures in respect of the full financial year and the published year to date figures up to the third quarter of the financial year ended March 31, 2012.
- The current period figures in this statement have been reported in the format recommended as per the SEBI circular dated April 16, 2012. The previous periods figures have also been accordingly restated to conform with the current period presentation.

For and on behalf of Board of Directors

**T. N. Thakur**  
Chairman and Managing Director

Place : New Delhi  
Dated : July 30, 2012