



PTC India Financial Services Limited

Intimation to Exchanges

New Delhi

December 30, 2011

PFS launches Infrastructure Bonds with benefits under Section 80 CCF of Income Tax Act, 1961

PTC India Financial Services Limited (PFS), the subsidiary of PTC India Limited (PTC), is proposing to raise ₹50 Crore (Rupee Fifty Crore only) with a green-shoe option to retain over-subscription for issuance of additional Infrastructure Bonds Series 2 (“Infra Bonds”) with benefits under section 80 CCF of Income Tax Act, 1961 up to ₹20,000/- for FY 2010-11.

PFS is issuing the Bonds after being classified as an “Infrastructure Finance Company” (“IFC”) by the Reserve Bank of India in August 2010.

Investors are eligible to avail tax benefits depending on their tax brackets under section 80 CCF of Income Tax Act, 1961 for tax-saving investments, allowing for a deduction of maximum ₹20,000 for FY 2011-12, over and above the ₹1,00,000 deduction available under section 80C. There is no maximum limit on investment in such Bonds.

PFS is offering an interest rate of 8.93% p.a. on option I and II for 10 year Bond with an option for buyback after 5 years and 9.15% p.a. for option III and IV for 15 year Bond with buyback option available after 7 years. Option I and III investors will get interest on annual basis wherein Option II and IV investors will get cumulative interest at time of maturity with principal. The current issue has received “AA” from Brickwork Ratings, “LA+” from CARE and “LA+” from ICRA.

The issue is opened today on December 30, 2011 and will close on February 29, 2012.

About PFS

PFS is an Indian non-banking finance institution promoted by PTC India Limited. Company offers an integrated suite of financial services with a focus on infrastructure development, including providing debt (short term and long term) financing and making principal investments in, private sector Indian companies in the Power sector, including power generation, equipment supply and fuel source projects. PFS is currently focused primarily on power generation projects in India and also provides fee based syndication and other services as well as carbon credit financing against Certified Emissions Reduction (CER). It has also received the Infrastructure Finance Company (“IFC”) status in FY11

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